KPERS 457 Workshops & Seminars

To help you manage your finances and prepare for retirement, KPERS 457 is continuing its no-cost workshops and seminars.

In-Person Workshops & Seminars: November 12-16

- Open to ALL employees and retirees
- Don't need to save with KPERS 457 to attend.

Presentations

"Nearing Retirement"

For employees within **3 years** of retirement (**45 minutes**)

Pre-registration is required.

Register

You're ready...but are your finances?

A retirement specialist will discuss:

- 1. Steps to consider with your KPERS 457 before retirement.
- 2. Income replacement and income needs in retirement.
- 3. Options for continuing benefits from KPERS 457 in retirement.

"Controlling Your Financial Future"

For employees with more than **5 years** until retirement (**1.5 hours**)

Pre-registration is required.

Register

Your journey to retirement is unique.

To get on the right path, everyone should answer three questions:

- 1. Where are you today?
- 2. Where do you want to go?
- 3. How do you plan to get there?

This interactive workshop will help you answer these questions, while learning ways to:

- 1. Improve your financial future.
- More effectively manage your finances.
- 3. Prioritize your financial goals.
- 4. Apply wealth-building principles.

"Managing Your Retirement Income"

For employees within **3 years** of retirement (**1.5 hours**)

Pre-registration is required.

Register

How you spend money in retirement is as important as how you save it.

This workshop can help you create a well-planned, worry-free, spend-down strategy with tools and resources to achieve your vision of retirement success.

"Are You Saving Enough?"

For all employees (30 min)

Important Note: KPERS 457 retirement counselors only work for KPERS 457 participants and do not make a commission. They're motivated to provide service and education, not to sell.

Register

Your contribution rate can have the biggest impact on your retirement income. Are you saving enough?

A retirement counselor will discuss:

- 1. How to know how much you need to save.
- 2. How to come up with the money to save.
- 3. How to get started saving or increase your savings.

"Roth 457 Option"

For all State employees (30 min)

Register

The New Enhancement to your KPERS 457 Plan will allow additional **after-tax contributions** to the plan.

A retirement counselor will discuss:

- 1. What a Roth 457 is
- 2. What rules apply with the Roth 457
- 3. How to get started with the Roth 457

"Fundamentals of Investing"

For all employees (30 min)

Register

Asset allocation and diversification help you find the **best balance** of risk and potential return when investing for retirement. But one size doesn't fit all.

We'll look at how to keep your investment portfolio on track.

We'll also talk about the options available through KPERS 457 to help you build a **diversified portfolio** across different asset classes.

"Your Journey to Retirement: Benefits of Enrolling in KPERS 457"

For all employees (30 min)

Important Note: KPERS 457 retirement counselors only work for KPERS 457 participants and do not make a commission. They're motivated to provide service and education, not to sell.

Register

A local KPERS 457 retirement counselor will discuss:

- 1. How KPERS 457 works.
- 2. The benefits of participation.
- 3. How you can get started.

Due to space, employers at some locations have registration priority for their employees. If minimum registration is not met, we may need to reschedule workshops.

In-Persons Workshops & Seminars

Topeka Wichita Shawnee

Topeka

Roth 457 Option/Are You Saving Enough?

November 15, 9:30 - 10:30 a.m.

Roth 457 Option/Are You Saving Enough?

November 15, Noon -1 p.m.

Roth 457 Option/Are You Saving Enough?

November 15, 2-3 p.m.

Controlling Your Financial Future November 16, 9 - 10:30 a.m.

Locations

Topeka Public Library, Marvin Auditorium, 101C 1515 SW 10th Ave

Register

Nearing Retirement

November 16, 11 a.m. — Noon

Managing Your Retirement Income

November 16, 1 - 2:15 p.m.

Controlling Your Financial Future

November 16, 9 - 10:30 a.m.

Nearing Retirement

November 16, 11 a.m. — Noon

Managing Your Retirement Income

November 16, 1 - 2:15 p.m.

Landon State Office Building
Department of Education Board Room
900 SW Jackson St

Register

Wichita

Fundamentals of Investing

November 12, 9 - 9:30 a.m.

Managing Your Retirement Income

November 12, 10 - 11 a.m.

Benefits of Enrolling in KPERS 457

November 12, 11 - 11:30 a.m.

Nearing Retirement

November 12, 1 - 1:45 p.m.

Roth 457 Option

November 12, 2 - 2:30 p.m.

Managing Your Retirement Income

November 12, 3 - 4 p.m.

Location

WSU

Rhatigan Student Center 238 Meeker Room 1845 Fairmount St #56

Register

Shawnee

Location

Controlling Your Financial Future

November 13, Noon -1 p.m.

Are You Saving Enough?

November 13, 1-2 p.m.

Roth 457 Option

November 13, 2:30 - 3 p.m.

Managing Your Retirement Income

November 13, 3:30 - 4:30 p.m.

Nearing Retirement

November 13, 5 - 5:45 p.m.

Shawnee Public Library 13811 Johnson Dr

Register

To Register for Workshops and Seminars

Please send your name and the date/location/time you'd like to attend. Email kpers457@kpers.org.

Call or email with any questions.

- Email kpers457@kpers.org
- Toll-free 1-800-232-0024 (Say "Yes" to speak to the local Kansas office)

